

Ref: JAL:SEC:2025

18th March, 2025

The Manager
Listing Department
BSE Limited
25th Floor, New Trading Ring,
Rotunda Building,
P J Towers, Dalal Street, Fort,
MUMBAI 400 001

The Manager
Listing Department
National Stock Exchange of India Ltd
“Exchange Plaza”,
C-1, Block G, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

SCRIP CODE: 532532**NAME OF SCRIP: JPASSOCIAT**

Sub: Post-facto Intimation of the Eighth meeting of Committee of Creditors (CoC) of Jaiprakash Associates Limited (Company), which is currently undergoing Corporate Insolvency Resolution Process (CIRP)

Ref: Compliance/Disclosure under Regulation 30 read with Clause 16(f) & (g) of Para A of Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

With reference to the captioned matter, please refer to our letter dated 5th February, 2025, whereby we informed you that the eighth meeting of Committee of Creditors (“CoC”) of Jaiprakash Associates Limited (“Corporate Debtor”) was convened on Tuesday, 4th February, 2025.

The e-voting for the below given items of aforementioned meeting commenced at 11.00 A.M. on 6th February, 2025 and ended at 9.00 P.M. on 17th March, 2025, in accordance with Regulation 26 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (“CIRP” Regulations), wherein, the resolutions which were put to e-voting, have been approved by the CoC of the Corporate Debtor, as follows:-

Item No.	Description of Voting Item	Voting % required	Voting % Achieved	Decision	Remarks
5.	Raising of a fresh Bank Guarantee by the Company amounting to INR 53.88 Crores against 100% margin (in the form of lien marked fixed deposits), in order to meet the working capital requirements for the three micro lift irrigation projects, as ‘interim finance’ in	66.00%	92.30%	Accepted	E-voting

Registered Office : Sector-128, Noida - 201 304, Uttar Pradesh (India)
Phone : +91 (0120) 2470800

Delhi Office : JA House, 63, Basant Lok, Vasant Vihar, New Delhi-110057 (India)
Phone: +91 (11) 49828500

Corporate Office : 64/4, Site-IV, Industrial Area, Sahibabad-201010, Ghaziabad (U.P.) (India)
Phone: +91 (0120) 4963100, 4964100
CIN : L14106UP1995PLC019017 Website: www.jalindia.com
E-mail: jal.investor@jalnida.co.in

	terms of sections 28(1)(a) read with 28(1)(b) of the Insolvency and Bankruptcy Code, 2016 ("Code") and approve all costs incurred in this regard which shall form part of the 'insolvency resolution process costs', as per the provisions of the Code.				
6.	Creation of charge against the equipment purchased by way of hypothecation in favor of M/s Lanco Teesta Hydro Power Ltd. in terms of Section 28(1)(b) of the Code against the advance availed for equipment to the tune of INR 14.31 Crores from M/s Lanco Teesta Hydro Power Ltd. in respect of Teesta-VI project, as per the provisions of the Code.	66.00%	92.67%	Accepted	E-voting
7.	Raising of a fresh Bank Guarantee by the Company amounting to INR 26 Crores against 100% margin (in the form of lien marked fixed deposits), in order to avail the mobilization advance for Khorlochhu HE Project as 'interim finance' in terms of sections 28(1)(a) read with 28(1)(b) of the Insolvency and Bankruptcy Code, 2016 ("Code") and approve all costs incurred in this regard which shall form part of the 'insolvency resolution process costs', as per the provisions of the Code.	66.00%	77.07%	Accepted	E-voting

You are requested to take the above information on record.

Thanking you.

Yours faithfully,
For JAIPRAKASH ASSOCIATES LIMITED



(Bhuvan Madan)

Resolution Professional

A-103 Ashok Vihar Phase-3), Delhi ,110052

IBBI Registration No. IBBI/IPA-001/

IP-P01004/2017-2018/11655

AFA Valid Till: 31st December 2025